



EON AND ESMT GO TOGETHER IN THE FUTURE



Announcement of the acquisition of EON by ESMT. The products of EON will continue be available and be supplied by Endrich.



Eon Silicon Solution Inc.

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15th January, 2016

Subject: Notice of Merger--- Eon Silicon Solution Inc. and Elite Semiconductor Memory Technology Inc.

Dear Value Customers,

This is to inform you that Eon Silicon Solution Inc. (Eon) has resolved at its Shareholders Meeting held on December 28, 2015 to merge with Elite Semiconductor Memory Technology Inc. (ESMT), a corporation duly organized and existing under the laws of the Republic of China. The combined company will go forward together under the name of ESMT which will generally assume all Eon's assets and liabilities.

ESMT will continue supply Eon's NOR Flash products with Eon's logo and part numbers. As usual, we will continue our supports, and together with ESMT's broader product portfolio, to further satisfy your requirements.

We will keep you updated during the integration. If you have any questions, please feel free to contact our sales team.

Sincerely Yours,

C. H. Ho / Chairman
Eon Silicon Solution Inc.